**INTEREST RATES MARKET NOTICE**

**Date: 31 October 2016**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“HC1M3”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 1 November 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC1M3

**Nominal Issued** R 92,000,000.00

**Issue Price** 100%

**Coupon** 12.5% (Prime rate of 10.5% plus 200bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2017

**Books Close Date(s)** 24 April 2017

**Interest Payment Date(s)** 30 April 2017

**Last Day to Register** By 17:00 on23 April 2017

**Issue Date** 1 November 2016

**Date Convention** Following

**Interest Commencement Date** 1 November 2016

**First Interest Payment Date** 30 April 2017

**ISIN No.** ZAG000140179

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HC1M3%20-%20Pricing%20Supplement%201Nov2016.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HC1M3%20-%20Pricing%20Supplement%201Nov2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nickesh Rajdew Investec +27 11 291 3730

Corporate Actions JSE +27 11 520 7000